

**CONSOLIDATED FINANCIAL INFORMATION -1**

 (November 9, 2022)  
 NISSAN MOTOR CO., LTD.  
 Global Communications Division

	RESULTS		RESULTS		RESULTS		RESULTS		FORECAST
	1st half of FY2022 22/4-22/9		1st half of FY2021 21/4-21/9		2nd quarter of FY2022 22/7-22/9		2nd quarter of FY2021 21/7-21/9		
<b>(BILLIONS OF YEN)</b>									
<b>NET SALES (1)</b>	4,662.3	18.1%	3,947.0	27.6%	2,524.9	30.2%	1,938.8	1.1%	10,900.0
JAPAN	1,715.2	12.1%	1,530.5	26.1%	980.9	26.2%	777.5	5.0%	
NORTH AMERICA	2,538.8	26.3%	2,009.4	30.5%	1,373.3	46.1%	940.2	-2.6%	
EUROPE	555.7	7.9%	515.1	27.9%	295.1	8.8%	271.2	-8.3%	
ASIA	670.3	6.9%	626.9	33.6%	364.1	18.4%	307.6	16.0%	
OTHERS	540.8	29.6%	417.2	118.1%	286.9	35.8%	211.3	66.0%	
SUB-TOTAL	6,020.8	18.1%	5,099.1	33.6%	3,300.3	31.6%	2,507.8	4.7%	
ELIMINATION	-1,358.5	-	-1,152.1	-	-775.4	-	-569.0	-	
<b>OPERATING INCOME (1)</b>	156.6	12.6%	139.1	( - )	91.7	44.5%	63.4	( - )	360.0
JAPAN	-95.6	( - )	-92.4	( - )	-43.9	( - )	-42.2	( - )	
NORTH AMERICA	174.9	-6.4%	186.8	878.7%	98.1	27.4%	77.0	71.5%	
EUROPE	-6.2	( - )	-24.3	( - )	-6.5	( - )	-5.3	( - )	
ASIA	46.8	19.3%	39.2	92.1%	27.5	48.1%	18.5	47.1%	
OTHERS	41.2	75.2%	23.5	( - )	19.6	57.3%	12.5	( - )	
SUB-TOTAL	161.1	21.3%	132.8	( - )	94.8	56.6%	60.5	61033.3%	
ELIMINATION	-4.5	-	6.3	-	-3.1	-	2.9	-	
<b>ORDINARY INCOME</b>	196.9	6.7%	184.5	( - )	92.9	-1.4%	94.2	21221.3%	
<b>NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT</b>	64.5	-61.8%	168.6	( - )	17.4	-67.9%	54.1	( - )	155.0
<b>BASIC EARNINGS PER SHARE (YEN)</b>	16.47		43.09		4.44		13.83		39.59
<b>DILUTED EARNINGS PER SHARE (YEN)</b>	16.47		43.09		4.44		13.83		
<b>FOREIGN EXCHANGE RATE</b>									
YEN/USD	134		110		138		110		135
YEN/EUR	139		131		139		130		137
<b>CAPITAL EXPENDITURE (2)</b>	107.4		134.3		64.2		79.0		440.0
<b>DEPRECIATION (2)</b>	155.0		145.5		78.6		74.5		335.0
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>	232.1		225.5		116.6		110.4		550.0
<b>TOTAL ASSETS</b>	17,598.3		15,583.3						
<b>NET ASSETS</b>	5,593.7		4,566.8						
<b>EQUITY RATIO (%)</b>	29.0		26.7						
<b>PERFORMANCE DESCRIPTION</b>	Increased net sales and decreased profit (Operating income and Ordinary income are increased)		Increased net sales and profit		Increased net sales and decreased profit (Operating income is increased)		Increased net sales and profit		

**Notes:**

\* TSE report basis / China JV Equity basis

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follow:

\* North America: U.S.A., Canada and Mexico

\* Europe: France, U.K., Spain, Russia and other European countries

\* Asia: China, Thailand, India and other Asian countries

\* Others: Oceania, Middle East, South Africa, and Central &amp; South America excluding Mexico

(2) Including finance leases related amount.

**CONSOLIDATED FINANCIAL INFORMATION - 2**

Global Retail Sales Volume &amp; Production Volume

 (November 9, 2022)  
 NISSAN MOTOR CO., LTD.  
 Global Communications Division

	RESULTS		RESULTS		RESULTS		RESULTS		FORECAST	
(THOUSAND UNITS)	1st half of FY2022 22/4-22/9		1st half of FY2021 21/4-21/9		2nd quarter of FY2022 22/7-22/9		2nd quarter of FY2021 21/7-21/9		FY2022 22/4-23/3	
<b>SALES VOLUME</b>										
<b>GLOBAL RETAIL</b>										
JAPAN (INCL.MINI)	206	5.3%	196	-4.1%	116	9.8%	106	-11.6%	480	
NORTH AMERICA	451	-30.8%	652	25.0%	204	-25.4%	274	-8.6%	1,190	
USA ONLY	337	-32.2%	497	24.8%	154	-22.6%	199	-10.0%		
EUROPE	132	-23.2%	172	0.1%	64	-20.9%	81	-31.3%	300	
ASIA (1)	622	-21.8%	795	17.6%	284	-28.0%	395	-9.6%		
CHINA ONLY	546	-22.7%	706	18.4%	247	-30.2%	354	-9.2%	1,220	
OTHERS	159	-15.3%	187	49.0%	81	-17.6%	99	21.3%	(2) 510	
TOTAL	1,569	-21.6%	2,002	17.8%	750	-21.4%	954	-9.6%	3,700	
<b>PRODUCTION VOLUME</b>										
<b>GLOBAL BASIS</b>										
JAPAN	256	18.2%	216	25.8%	152	35.2%	112	-0.1%		
NORTH AMERICA (3)	453	5.8%	428	23.9%	236	19.3%	198	-29.9%		
EUROPE (4)	129	7.4%	120	12.6%	61	-6.9%	65	-30.5%		
ASIA (5)	715	-12.1%	813	22.7%	324	-20.7%	409	-14.3%		
OTHERS (6)	65	18.3%	55	82.8%	33	15.0%	29	3.9%		
TOTAL	1,618	-0.9%	1,633	24.0%	806	-0.8%	813	-18.2%		

**Notes:**

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

\* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) Includes Oceania

(2) Includes Asia (except China)

(3) U.S.A. and Mexico production

(4) U.K., Spain, Russia and France production

(5) Taiwan, Thailand, Philippines, China and India production

(6) South Africa, Brazil, Egypt and Argentina production

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<b>CONSOLIDATED</b>								
<b>WHOLESALE VOLUME</b>								
JAPAN	210	7.7%	195	1.1%	112	12.1%	100	-13.8%
OVERSEAS	869	-2.8%	894	28.6%	447	1.9%	439	-10.5%
TOTAL	1,079	-0.9%	1,089	22.6%	560	3.8%	539	-11.2%
<b>CONSOLIDATED</b>								
<b>PRODUCTION VOLUME</b>								
JAPAN	256	18.2%	216	25.8%	152	35.2%	112	-0.1%
OVERSEAS CONSOLIDATED SUBSIDIARIES	761	4.0%	731	37.4%	394	7.6%	366	-18.1%
TOTAL	1,016	7.3%	947	34.5%	546	14.1%	478	-14.5%

**Notes:**

\* Consolidated wholesale volume and production volume are based on financial statements.